

## Change to company details

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### Company details

Company name

**BAUXITE RESOURCES LIMITED**

Australian Company Number (ACN)

**119 699 982**

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### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Robert Samuel MIDDLEMAS**

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### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Robert Samuel MIDDLEMAS**

Capacity

**Secretary**

Signature

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Date signed

**24-06-2013**

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### C1 Cancellation of shares

#### Reason for cancellation

#### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |  |
|------------------|----------------------------|---------------------------------|--|
| ORD              | 1946400                    | 223063                          |  |

Earliest Date of cancellation **31-05-2013**

### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD              | ORDINARY SHARES            | 233433496              | 67704755.80                       | 0.00                                |

Earliest date of change **31-05-2013**