



# MARKET RELEASE

19 October 2007

## **Bauxite Resources Limited** PRE-QUOTATION DISCLOSURE

Bauxite Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Friday, 19 October 2007.

Official Quotation of the following securities will commence at 1.00 pm E.S.T. (11.00 am W.S.T.) on Monday, 22 October 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Updated pro-forma statement of financial position based on funds actually raised.
4. Updated statement of commitments based on funds actually raised.
5. A statement disclosing the extent to which the Company has followed the best practice recommendations set by the ASX Corporate Governance Council.
6. The full terms and conditions of the employee incentive option plan.
7. Number of securities subject to escrow and the escrow period.

Security Code: BAU

A handwritten signature in black ink, appearing to read 'Nicholas Ong', is written over a faint horizontal line.

Nicholas Ong  
**Senior Adviser, Issuers (Perth)**